

CyberRant

*The Operating System
for the Global Cybersecurity Community.*

Community · Threat Intelligence · AI-Powered Security

PRE-SEED INVESTOR DECK · 2026

\$1M

Round Size

\$10M

Post-Money Cap

\$10K

Minimum Ticket

SAFE

Instrument

THE PROBLEM

\$200B+

Global cybersecurity market.
Zero dedicated social platform
for professionals.

4.7M+ professionals. No home.

Wrong Platforms

Twitter, Reddit, LinkedIn — none built for security professionals. No context. No trust. No tools.

Expensive Tooling

Enterprise tools cost \$10K–\$100K/year. Individual practitioners, 80% of the market, are locked out.

Zero Privacy

No encryption. No verified identity. Sensitive research and threat intel has no safe, professional home.

Why now: AI-generated attacks up 300% since 2023. Defenders need purpose-built AI — not tools retrofitted from generic platforms.

THE SOLUTION

Two things no platform has ever combined.

Until now. And it's live.

01

Secure Professional Community

- › Public Rants — share threat intel and insights
- › Encrypted Private Rants with auto-destruct
- › Rant Workspaces — collaborate privately
- › Reputation system and verified badges
- › Signal Jamming — train your feed algorithm
- › Crypto tips via Rant Tips (BTC, ETH, XMR)

02

Rant AI — AI Security Copilot

- › AI Agent for any cybersecurity task — in minutes
- › Threat intel, IR, recon, code audits, vuln research
- › Security code auditing and config reviews
- › Rant AI CLI — terminal-native for power users
- › Context-aware retrieval across feed and DMs
- › Private workspace and session history

THE PRODUCT

Built and live across every surface.

Web · macOS · Windows · iOS · Android

Feed & Rants

Public and private rants, reshares, threaded comments, live reactions.

Rant Workspace

Secure private workspace for SOC teams, red teams, and security firms.

Threat Intel Feed

Community-curated, trending security topics, and real-time threat intel.

Rant AI Agent

AI agent for threat intel, IR, recon, vuln research, code audits, and more.

Direct Messages

Encrypted DMs with self-destruct timers. Private and anonymous messaging.

Reputation & Badges

Verified certifications, CyberRanters badge, reputation scoring.

TRACTION

10,500+ users. \$30K+ MRR. Zero ad spend.

Professionals are already pulling.

100% organic. 25-28% MoM user growth. 5-8% free-to-paid conversion vs 2-5% industry avg.

10,500+

Total Users

7,500+

Monthly Actives

100K+

Private Messages

\$30K+

MRR

75–80%

Monthly Retention

75+

Companies Onboarded

2021

Founded

2024

v1.2 Live

Q1 2026

v2.0 Rebuilt

Q2 2026

All 5 Platforms Live

Now

Raising & Launching

MARKET OPPORTUNITY

A \$200B+ market with no dedicated platform.

\$200B+

Total Addressable Market

Global cybersecurity industry

Source: Gartner, 2024

\$12B+

Serviceable Market

Cybersec professionals & tooling

Source: IDC, 2024

\$800M

Initial Target Market

Community SaaS & AI security tools

Source: MarketsandMarkets, 2024

4.7M+

Cybersecurity professionals worldwide

10% CAGR

Annual market growth rate

\$300B

Projected spend by 2028

ZERO

Dedicated platforms for this market

BUSINESS MODEL

Six Revenue Streams. One Platform.

Freemium SaaS + Enterprise API + Data Licensing + Marketplace

Subscriptions

LIVE

Pro (\$19/mo), Premium (\$35/mo),
Enterprise (\$25/seat)

Enterprise API

Q1 2027

Rant AI as a service for SOCs, MSSPs,
security vendors

Jobs Marketplace

Q1 2027

Companies pay to post roles, access
verified candidates

Threat Intel Data

Q2 2027

Aggregated, anonymized threat intel sold
to enterprises

Vendor Marketplace

Q2 2027

Security tool vendors pay for visibility and
lead gen

Rant Boost + Sponsored

LIVE

Promoted rants and boost credits for
reach

Subscription Tiers

Free Forever

\$0

20 AI req/mo · Unlimited rants

Pro

\$19/mo

500 AI req/mo · Desktop + CLI

Premium

\$35/mo

2,000 AI req/mo · Advanced tools

Enterprise

\$25/seat

1,000 req/seat · Team workspace

10,500+ users · \$30K+ MRR · 5-8% free-to-paid conversion · 75-80% retention

FINANCIAL PROJECTIONS

Path to \$10M+ ARR in 24 Months

Post-funding growth powered by conference circuit, enterprise sales, and new revenue streams

Revenue Stream	Month 6	Month 12	Month 24	Notes
Subscriptions	\$75K	\$150K	\$400K	50K users @ 6% conv.
Enterprise API	\$10K	\$50K	\$200K	\$2-10K/mo per client
Jobs Marketplace	\$5K	\$25K	\$100K	\$500-2K per rants
Threat Intel Data	—	\$20K	\$150K	Enterprise contracts
Rant Boost + Other	\$10K	\$20K	\$50K	Promoted Rants
TOTAL MRR	\$100K	\$265K	\$900K	
Current ARR	Month 12 ARR		Month 24 ARR	
\$360K	\$3.2M		\$10.8M	
\$30K MRR × 12	\$265K MRR × 12		\$900K MRR × 12	

\$10M valuation today = <1x projected Month 24 ARR — a conservative entry point

USE OF FUNDS

\$1M In. \$10M+ ARR Out.

Every dollar maps to revenue growth

35%

\$350K

Product & Engineering

- Enterprise API platform
- Jobs marketplace
- Threat intel pipeline

→ 3 new revenue streams

30%

\$300K

Marketing & Growth

- DEF CON, Black Hat, RSA
- Community campaigns
- Content & brand

→ 50K users by Q2 2027

20%

\$200K

Team & Operations

- 2-3 key hires (sales, eng)
- Legal & compliance
- Operations

→ Enterprise-ready org

15%

\$150K

AI & Infrastructure

- Scale Rant AI capacity
- Proprietary model training
- Security hardening

→ Defensible AI moat

18-Month Milestones

50K

Users

\$265K

MRR

3

New Revenue Streams

Series A

Ready

GO-TO-MARKET

How we reach 4.7M professionals.

Q3 2026 ✓

Phase 1

Community Seeding

COMPLETE. 10,500+ users organically, 75+ companies, \$30K+ MRR — zero paid marketing.

Q4 2026 — NOW

Phase 2

Conference Circuit

DEF CON, Black Hat, RSA, BSides. Live demos, CyberRanters badge activations. Target: 50K users.

2027

Phase 3

Team & Enterprise

Team Workspaces sold to SOC teams, red teams, and security firms. B2B layer unlocks enterprise ARR.

2027–28

Phase 4

Rant AI Model

Launch CyberRant's proprietary cybersecurity AI model. Own the AI security layer.

WHY CYBERRANT WINS

No competitor combines community + AI copilot + a proprietary cybersecurity data moat.

	Discord/Slack	LinkedIn/X	HackerOne	CyberRant
Cybersecurity focus	✗	✗	Partial	✓
AI security copilot	✗	✗	✗	✓
Team workspace	✗	✗	✗	✓
Desktop app + CLI	✗	✗	✗	✓
Encrypted private posts	✗	✗	✗	✓
Verified professional ID	✗	✗	✓	✓
Community network effects	✗	✗	✗	✓

★ *The Data Moat: Every rant, threat intel post, and AI query trains a cybersecurity-specific model that generic platforms can never replicate.* ★

THE TEAM

Bootstrapped from day one. Skin in the game.

OA

Ope Ayeni
Founder & CEO

Serial entrepreneur and cybersecurity professional. Full-time on CyberRant. Backed by LvlUp Labs.

JK

Jeevan Kumar
CTO

Cloud, infrastructure and AI systems. AWS architecture, DevOps, platform security.

DO

David Olayide
Growth & Strategy

Spots opportunities, shapes strategy, drives CyberRant into the spotlight.

OK

Ovie Kelly
Creatives & Content

Video production and creative output. Builds the visual identity of CyberRant.

TF

Tofunmi
Project Manager

Keeps the team aligned. Ensures strategy translates to execution.

RK

Rishav Kumar
AI Engineer

Builds and fine-tunes Rant AI. LLM integration, agent workflows, security models.

Pre-Seed Round · 2026

Deal Terms

Instrument

SAFE

Simple Agreement for Future Equity

Post-Money Cap

\$10,000,000

On a SAFE — capped

Round Size

\$1,000,000

\$500K committed · Round open

Discount Rate

20%

On next priced round

Minimum Ticket

\$10,000

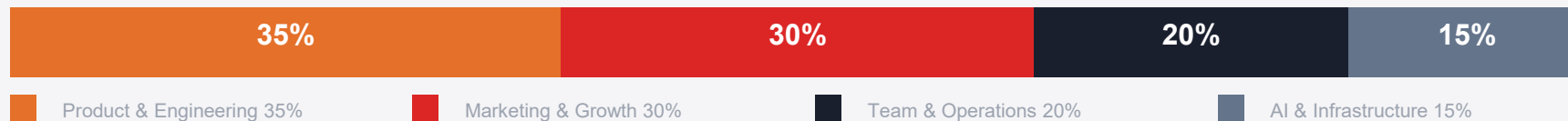
Per investor · SEIS-qualifying for UK

Closing Date

Sep 30, 2026

Target close

USE OF FUNDS



CYBERRANT

*The Operating System
for the Global Cybersecurity Community.*

Let's build together.

*We've built the product. Now we're launching it.
Come build with us.*

\$1M

raise on a SAFE

\$10M

post-money cap

Sep 30

2026 target close

Ope Ayeni · Founder & CEO

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